



MINISTRY OF FINANCE OF THE REPUBLIC OF INDONESIA
DIRECTORATE GENERAL OF BUDGET FINANCING AND RISK MANAGEMENT

FRANS SEDA BUILDING, 2nd FLOOR, JALAN DR. WAHIDIN RAYA NO.1 JAKARTA 10710

PRESS RELEASE

**Sovereign Sharia Securities Auction Result
on Tuesday, August 1, 2017**

Jakarta, August 1, 2017 - Government has conducted auction for Sovereign Sharia Securities on August 1, 2017, for series SPNS02022018 (new issuance), PBS013 (reopening), PBS014 (reopening), PBS011 (reopening) and PBS012 (reopening) through the auction system of Bank Indonesia. Total incoming bids are Rp14,869,100,000,000.00 (fourteen trillion eight hundred and sixty nine billion one hundred million rupiah) with the details:

Information	Sovereign Sharia Securities				
	SPNS02022018	PBS013	PBS014	PBS011	PBS012
Incoming bids	Rp5.1156 trillion	Rp6.384 trillion	Rp1.708 trillion	Rp0.5225 trillion	Rp1.139 trillion
Highest yield	6.00000%	7.00000%	7.31250%	7.40625%	8.15625%
Lowest yield	5.37500%	6.65625%	6.96875%	7.15625%	7.81250%

In accordance with authority granted by Act No. 19 of 2008 concerning Sovereign Sharia Securities, Ministry of Finance announces the following auction result:

Information	Sovereign Sharia Securities				
	SPNS02022018	PBS013	PBS014	PBS011	PBS012
Awarded Weighted Average yield	5.48900%	6.80988%	7.08922%	7.25771%	7.87917%
Coupon Payment Date	End of Period	15 May & 15 Nov	15 May & 15 Nov	15 Feb & 15 Aug	15 May & 15 Nov
Coupon	At discount	6.25000%	6.50000%	8.75000%	8.87500%
Maturity date	February 2, 2018	May 15, 2019	May 15, 2021	August 15, 2023	November 15, 2031
Awarded Amount	Rp3.000 trillion	Rp3.700 trillion	Rp0.660 trillion	Rp0.110 trillion	Rp0.150 trillion
Competitive amount	Rp1.500 trillion	Rp3.600 trillion	Rp0.462 trillion	Rp0.077 trillion	Rp0.150 trillion
Non-competitive amount	Rp1.500 trillion	Rp0.100 trillion	Rp0.198 trillion	Rp0.033 trillion	-
Bid-to-cover-ratio	1.71	1.73	2.59	4.75	7.59
Settlement date	August 3, 2017				

Total amount awarded from five series offered are Rp7,620,000,000,000.00 (seven trillion six hundred and twenty billion rupiah).

Further Information:

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