



**MINISTRY OF FINANCE OF THE REPUBLIC OF INDONESIA
DIRECTORATE GENERAL OF BUDGET FINANCING AND RISK MANAGEMENT**

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PRESS RELEASE

**Sovereign Sharia Securities or Sukuk Negara PBS-005 Issuance
Through Private Placement on July 20, 2017**

Jakarta, July 20, 2017 - Government of Indonesia issues Sukuk Negara through private placement on July 20, 2017 with the nominal of issuance IDR300,000,000,000.00 (three hundred billion rupiah). The issuance consists of one series tradable Sukuk Negara, which is PBS-005.

The terms and conditions of the Sukuk Negara are as follow:

No.	Terms and Conditions	
1.	Nominal of Issuance	IDR300,000,000,000.00
2.	Coupon	Fixed 6.75% per annum
3.	Yield	8.16%
4.	Issuance / Settlement Date	July 20, 2017
5.	Maturity Date	April 15, 2043
6.	Trading Terms	Tradable
7.	First Coupon Payment	October 15, 2017
8.	Coupon Payment Date	April 15 and October 15
9.	Islamic Structure	<i>Ijarah Asset to be Leased</i>
10.	Underlying Assets	Projects in State Budget 2017 and State Owned Assets
11.	Issuer	Perusahaan Penerbit SBSN Indonesia

Further Information:

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