



KEMENTERIAN KEUANGAN REPUBLIK INDONESIA
DIREKTORAT JENDERAL PENGELOLAAN PEMBIAYAAN DAN RISIKO

GEDUNG FRANS SEDA LANTAI 2, JALAN DR. WAHIDIN RAYA NO. 1 JAKARTA 10710

KETERANGAN PERS

**Hasil Lelang Surat Berharga Syariah Negara
pada hari Selasa, tanggal 10 Oktober 2017**

Jakarta, 10 Oktober 2017 - Pemerintah melaksanakan lelang Surat Berharga Syariah Negara pada tanggal 10 Oktober 2017 untuk seri SPNS11042018 (*new issuance*), PBS013 (*reopening*), PBS014 (*reopening*), PBS011 (*reopening*) dan PBS012 (*reopening*) melalui sistem lelang Bank Indonesia. Total penawaran yang masuk sebesar Rp17.319.200.000.000,00 (tujuh belas triliun tiga ratus sembilan belas miliar dua ratus juta rupiah) dengan rincian sebagai berikut:


| Keterangan | Surat Berharga Syariah Negara | | | | |
|-----------------------------|-------------------------------|-----------------|-----------------|------------------|------------------|
| | SPNS11042018 | PBS013 | PBS014 | PBS011 | PBS012 |
| Jumlah penawaran yang masuk | Rp6,077 triliun | Rp5,719 triliun | Rp2,324 triliun | Rp2,0605 triliun | Rp1,1387 triliun |
| Yield tertinggi yang masuk | 5,25000% | 6,25000% | 6,37500% | 6,81250% | 7,68750% |
| Yield terendah yang masuk | 4,59375% | 5,81250% | 6,15625% | 6,40625% | 7,25000% |

Sesuai dengan kewenangan yang diberikan oleh Undang-Undang Nomor 19 Tahun 2008 tentang Surat Berharga Syariah Negara, Menteri Keuangan menetapkan hasil lelang sebagai berikut:

| Keterangan | Surat Berharga Syariah Negara | | | | |
|---|-------------------------------|-----------------|-----------------|-------------------|------------------|
| | SPNS11042018 | PBS013 | PBS014 | PBS011 | PBS012 |
| Yield rata-rata tertimbang yang dimenangkan | 4,63594% | 5,83568% | 6,26968% | 6,50399% | - |
| Tanggal pembayaran imbalan | Akhir Periode | 15 Mei & 15 Nop | 15 Mei & 15 Nop | 15 Feb & 15 Agust | 15 Mei & 15 Nop |
| Tingkat imbalan | Diskonto | 6,25000% | 6,50000% | 8,75000% | 8,87500% |
| Tanggal jatuh tempo | 11 April 2018 | 15 Mei 2019 | 15 Mei 2021 | 15 Agustus 2023 | 15 Nopember 2031 |
| Jumlah nominal dimenangkan: | Rp2,000 triliun | Rp2,000 triliun | Rp2,000 triliun | Rp1,000 triliun | - |
| Nominal kompetitif yang dimenangkan: | Rp1,000 triliun | Rp1,549 triliun | Rp1,966 triliun | Rp0,968 triliun | - |
| Nominal non-kompetitif yang dimenangkan: | Rp1,000 triliun | Rp0,451 triliun | Rp0,034 triliun | Rp0,032 triliun | - |
| Bid-to-cover-ratio | 3,04 | 2,86 | 1,16 | 2,06 | - |
| Tanggal setelmen/penerbitan | 12 Oktober 2017 | | | | |

Total nominal yang dimenangkan dari kelima seri yang ditawarkan tersebut adalah Rp7.000.000.000.000,00 (tujuh triliun rupiah).

Informasi lebih lanjut:

 Direktorat Pembiayaan Syariah
Direktorat Jenderal Pengelolaan Pembiayaan dan Risiko
Kementerian Keuangan Republik Indonesia
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Telp. (021) 3516296
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MINISTRY OF FINANCE OF THE REPUBLIC OF INDONESIA
DIRECTORATE GENERAL OF BUDGET FINANCING AND RISK MANAGEMENT

FRANS SEDA BUILDING, 2th FLOOR, JALAN DR. WAHIDIN RAYA NO.1 JAKARTA 10710

PRESS RELEASE

**Sovereign Sharia Securities Auction Result
on Tuesday, October 10, 2017**

Jakarta, October 10, 2017 - Government has conducted auction for Sovereign Sharia Securities on October 10, 2017, for series SPNS11042018 (new issuance), PBS013 (reopening), PBS014 (reopening), PBS011 (reopening) and PBS012 (reopening) through the auction system of Bank Indonesia. Total incoming bids are Rp17,319,200,000,000.00 (seventeen trillion three hundred and nineteen billion two hundred million rupiah) with the details:

| Information | Sovereign Sharia Securities | | | | |
|---------------|-----------------------------|------------------|------------------|-------------------|-------------------|
| | SPNS11042018 | PBS013 | PBS014 | PBS011 | PBS012 |
| Incoming bids | Rp6.077 trillion | Rp5.719 trillion | Rp2.324 trillion | Rp2.0605 trillion | Rp1.1387 trillion |
| Highest yield | 5.25000% | 6.25000% | 6.37500% | 6.81250% | 7.68750% |
| Lowest yield | 4.59375% | 5.81250% | 6.15625% | 6.40625% | 7.25000% |

In accordance with authority granted by Act No. 19 of 2008 concerning Sovereign Sharia Securities, Ministry of Finance announces the following auction result:

| Information | Sovereign Sharia Securities | | | | |
|--------------------------------|-----------------------------|------------------|------------------|------------------|-------------------|
| | SPNS11042018 | PBS013 | PBS014 | PBS011 | PBS012 |
| Awarded Weighted Average yield | 4.63594% | 5.83568% | 6.26968% | 6.50399% | - |
| Coupon Payment Date | End of Period | 15 May & 15 Nov | 15 May & 15 Nov | 15 Feb & 15 Aug | 15 May & 15 Nov |
| Coupon | At discount | 6.25000% | 6.50000% | 8.75000% | 8.87500% |
| Maturity date | April 11, 2018 | May 15, 2019 | May 15, 2021 | August 15, 2023 | November 15, 2031 |
| Awarded Amount | Rp2.000 trillion | Rp2.000 trillion | Rp2.000 trillion | Rp1.000 trillion | - |
| Competitive amount | Rp1.000 trillion | Rp1.549 trillion | Rp1.966 trillion | Rp0.968 trillion | - |
| Non-competitive amount | Rp1.000 trillion | Rp0.451 trillion | Rp0.034 trillion | Rp0.032 trillion | - |
| Bid-to-cover-ratio | 3.04 | 2.86 | 1.16 | 2.06 | - |
| Settlement date | October 12, 2017 | | | | |

Total amount awarded from five series offered are Rp7,000,000,000,000.00 (seven trillion rupiah).

Further Information:

Directorate of Islamic Financing
Directorate General of Budget Financing and Risk Management
Ministry of Finance Republic of Indonesia
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